

# Plan Year 2021 Contribution Worksheet

## Plan carefully when deciding how much to contribute.

If you are considering enrolling in TexFlex, use this worksheet to help you estimate how much you want to contribute to your TexFlex account. TexFlex is a tax-savings program regulated by the IRS with strict guidelines on how and when you can use your TexFlex funds. So, it's important to calculate your annual TexFlex contribution carefully to avoid losing your TexFlex funds.

**TIPS**

- Review your current and prior years' expenses to help estimate expenses for the coming year.
- Make sure to be conservative while planning your contribution.
- Any unused funds remaining in your Plan Year 2021 health care, limited purpose and/or dependent care FSA will be carried over for use into Plan Year 2022.

### TexFlex health care FSA

Enter your annual out-of-pocket eligible expenses for each of the following:

- Medical care \$ \_\_\_\_\_
- Dental care \$ \_\_\_\_\_
- Vision care \$ \_\_\_\_\_
- Prescriptions \$ \_\_\_\_\_
- Medical supplies \$ \_\_\_\_\_

Total lines above \$

**This is the estimated annual amount eligible for your health care FSA**

**NOTE:** Health care FSA contributions are limited to \$2,750 per year.

### TexFlex dependent care FSA

Enter your out-of-pocket eligible expenses for each of the following:

- Your weekly child/elder cost \$ \_\_\_\_\_
- Other eligible weekly expenses \$ \_\_\_\_\_
- Total lines above \$ \_\_\_\_\_

Number of weeks you will incur expenses \_\_\_\_\_ weeks

Multiply total by # of weeks \$

**This is the estimated annual amount eligible for your dependent care FSA**

**NOTE:** Dependent care FSA contributions are limited to \$5,000 per year.